



OFFSHORE NORGE



Status havvind i verden – hvor står Norge?

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Global ambition

AMERICAS	
	Net-zero by 2050
	5 GW leased by 2030 (Nova Scotia)
	19 GW renewables by 2050
	30 GW by 2030 110 GW by 2050
	Net-zero by 2050

115 GW

ESTABLISHED EUROPE	
	5.8 GW by 2029
	13 GW by 2030 23 GW by 2040
	18 GW by 2035 40 GW by 2050
	30 GW by 2030 40 GW by 2035 70 GW by 2045
	21 GW by 2030 70 GW by 2050
	Up to 50 GW by 2030 (inc. 5 GW floating)

255 GW

EMERGING EUROPE	
	100% RE by 2030
	Carbon neutral by 2035
	1.9 GW by 2030 17.3 GW by 2050
	7 GW by 2030 20 GW by 2040 37+ GW by 2050*
	2.1 GW by 2030 (floating)
	100% RE by 2050
	30 GW leased by 2040
	5.9 GW by 2030 17.9 GW by 2040
	2 GW by 2030*
	1-3 GW by 2030 2.4 GW in Canary Islands by 2040
	120 TWh (~30 GW) by 2040



124 GW

APAC	
	Victoria: 2 GW by 2032, 4 GW by 2035, 9 GW by 2040
	Provincial targets: 54.85 GW by 2025
	37 GW leased by 2030
	30-45 GW by 2040
	100% RE by 2030
	17 GW wind (on/offshore) by 2040
	26.7 GW by 2036
	5.6 GW by 2025 20.6 GW by 2035
	6 GW by 2030 70 GW by 2050






263 GW

Floating wind targets

100+ GW of global ambition, inc. ~40 GW of explicit government targets (stated, or underway in auction where target not set)
 254 MW commissioned
 Further 225 MW post-FID

AMERICAS 15 GW	
	Net-zero by 2050
	15 GW by 2035 (9 GW leased so far)

EUROPE 68.9 GW	
	5 GW by 2030 (25 GW leased so far)
	30 GW leased by 2040, >20 GW floating expected
	40 GW by 2050 (10-15 GW floating assumed)
	1-3 GW by 2030
	2 GW operating / 10 GW leased by 2030
	23.5 GW by 2030
	(floating): 3.7 GW by 2032 / 10.4 GW sites designated
	Potential for 2 GW floating lease

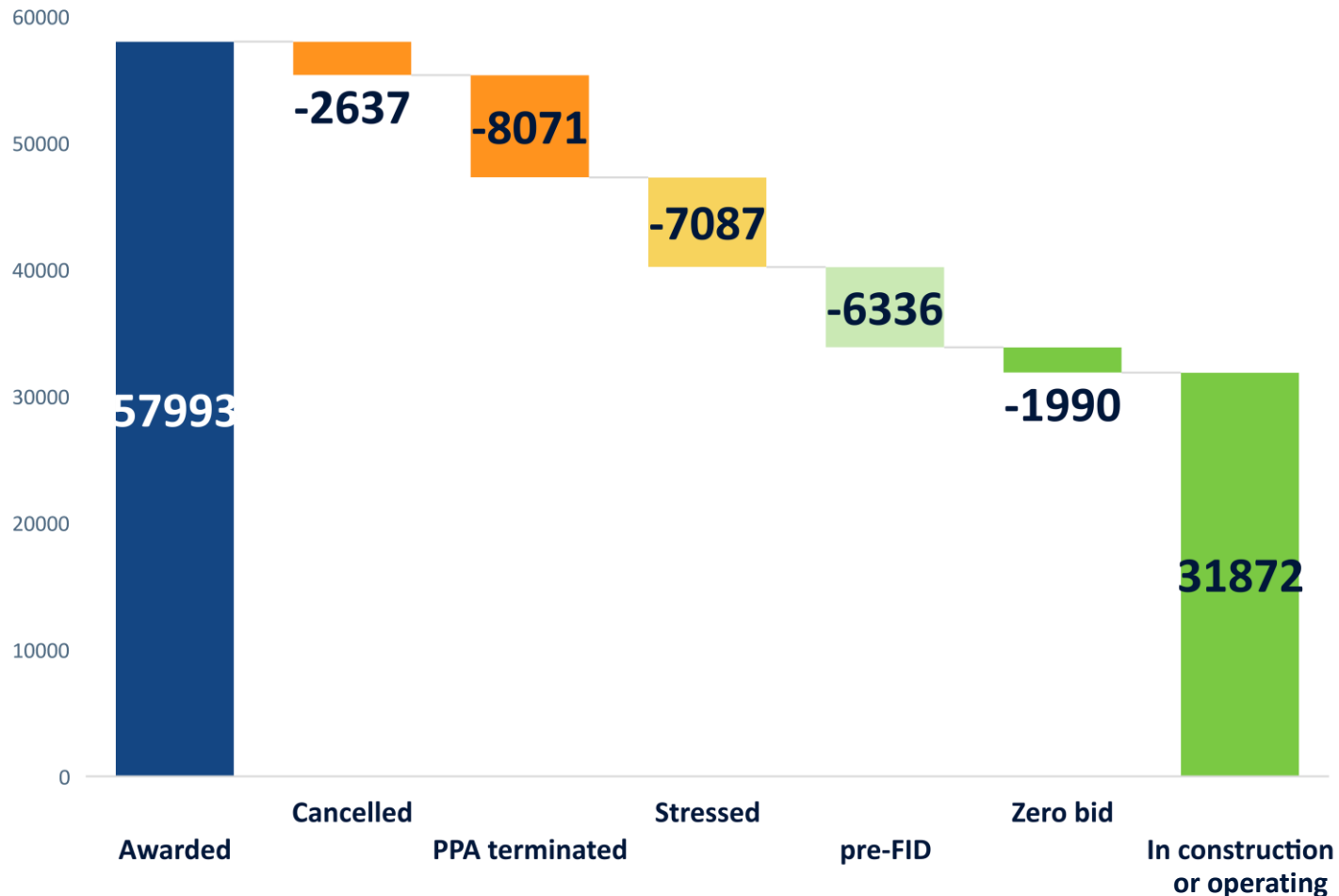
APAC 17.5 GW	
	Net zero by 2050
	Net-zero by 2060, >1 GW by 2030 implicit
	30-45 GW leased by 2040, <10 GW floating expected (17 MW leased so far)
	6 GW floating by 2030
	180-540 MW floating by 2030

>758 GW

of explicit offshore wind ambition
 11 x current operational

Cost increases have caused project delays and cancellations

103 projects obtained revenue contracts totaling 58 GW between 2017-22 (exc. China)



5 projects were cancelled with Groix & Belle-Ile (France) and Orsted's Ocean Wind explicitly citing cost increases.

Developers have 'walked-away' from offtake agreements. USA affected worse due to (i) long gap between offtake and FID, (ii) aggressive bidding with no real price/risk discovery

7 GW has reported stress.

6 GW remains at risk as FID has not been reached.

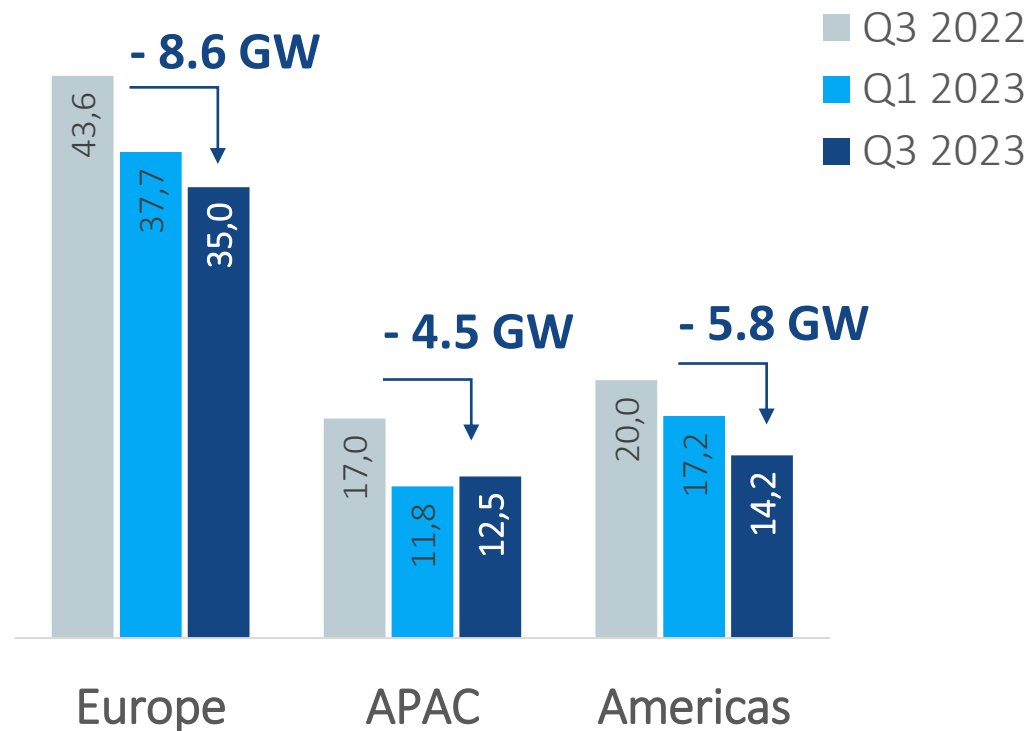
2 GW has no offtake contract (due to zero-bidding) and is therefore not bound to pre-context revenues, but can negotiate PPAs in the new economic context

But 32 GW has already reached FID and is either built or in construction.

Implications for near-term build-out (excluding China)

Changes in the five-year outlook

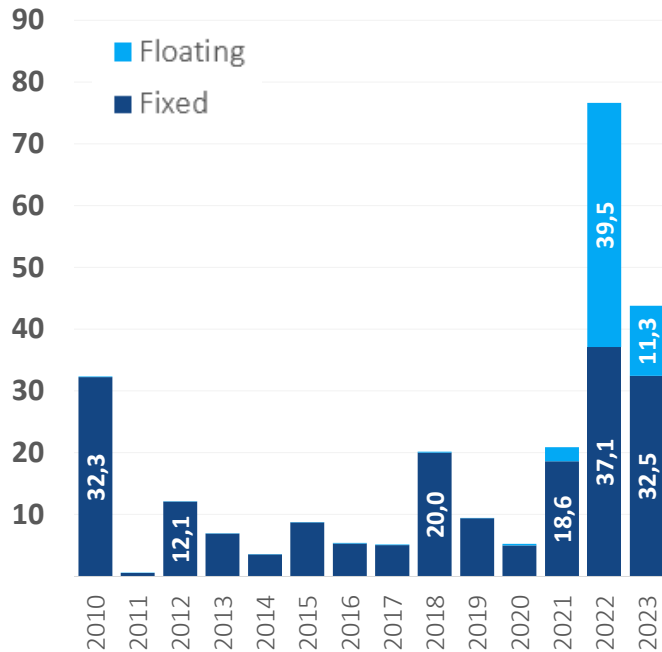
GW entering offshore construction 2023-2027



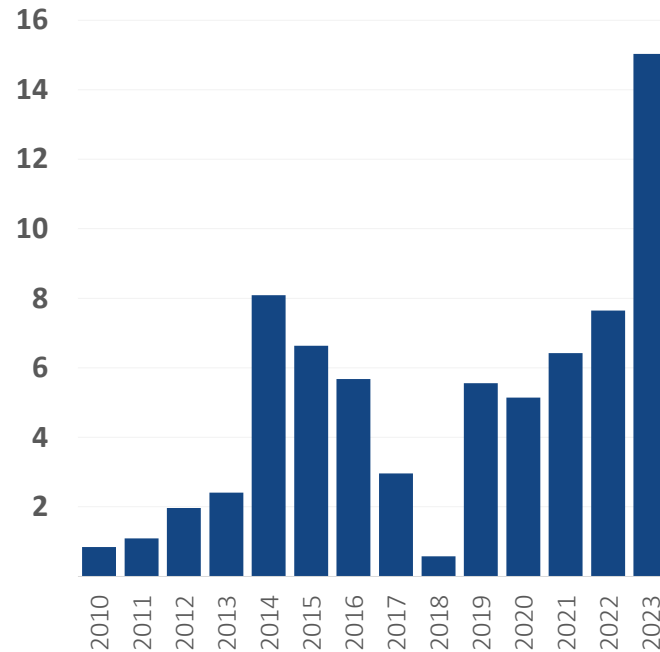
- **2023-2027 forecast decreased 18.9 GW** (23%) globally from 80.6 to 61.7 GW
Most notable for Europe & Americas
- **Outlook for 2030 reduced 9%** from 212 GW to 193 GW

At the same time, key indicators show positive developments

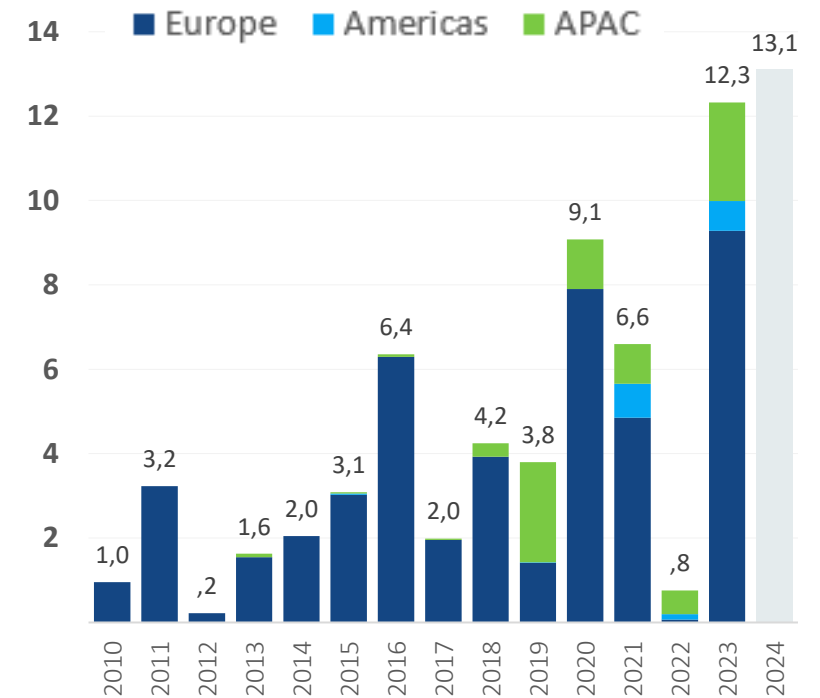
Pipeline: Site Leasing (GW)¹



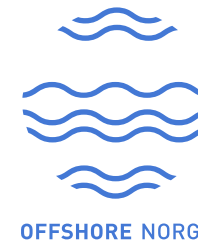
Permitting: Permits Awarded (GW)¹



Investment: FID (GW)¹



Hvor er vi i den norske havvindsatsingen?



Nå lyser regjeringen ut de første havvindområdene

Pressemelding | Dato: 29.03.2023
[Read in English](#)

I dag tar regjeringen arbeidet med havvind i Norge et stort steg videre. Olje- og energidepartementet lyser nå ut de første konkurransene om prosjektområder til havvind.

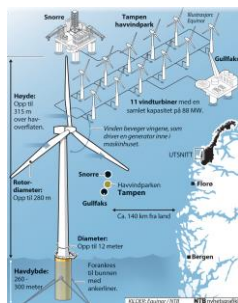
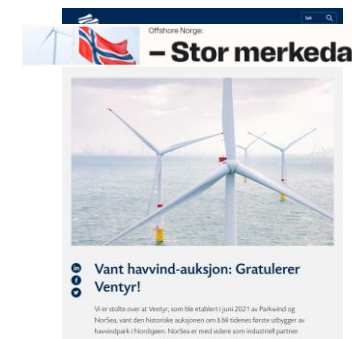
– Å lede Norge gjennom det grønne skiftet, er en av våre viktigste oppgaver som regjering. For å utvikle Norge videre, er svaret på nesten alle spørsmål at vi trenger mer kraft. Derfor er dagen i dag en milepæl, sier statsminister Jonas Gahr Støre.

– Regjeringens ambisjon er å tildele områder for 30 000 MW fra havvind innen 2040, det vil si om lag like mye som hele Norges kraftproduksjon i fjor. Nå går startskuddet, og det er viktig at vi fortsetter å holde tempoet oppe, sier Støre.

Sju søknader om å delta i auksjon om havvind i Sørlege Nordsjø II

Pressemelding | Dato: 15.11.2023
[Read in English](#)

Olje- og energidepartementet har mottatt sju søknader om å delta i auksjon om prosjektområde for havvind i Sørlege Nordsjø II. Det er positivt at flere sterke aktører viser interesse for utbygging av havvind på norsk sokkel. Departementet vil nå starte jobben med å vurdere søknadene.



Regjeringen går videre i sin satsing på havvind

Pressemelding | Dato: 05.12.2022
[Read in English](#)

Regjeringen har store ambisjoner for utviklingen av vindkraft til havs i Norge og tar sikte på å lyse ut første fase av Sørlege Nordsjø II og Utsira Nord innen utgangen av første kvartal 2023. Regjeringen ønsker tett dialog med havvindnæringen og andre brukere av havet når utlysingsdokumentene skal utarbeides, og ber nå om innspill til blant annet prekvalifisering, auksjonsmodell og støtteordning.



Havvind-enighet om Sørlege Nordsjø II

Regjeringspartiene er blitt enige med SV, MDG og KrF om havvindsatsingen på Sørlege Nordsjø II. De kaller inn til pressekonferanse fredag.



Av: NTB, Helse.no, Eneva, Berntsen og Kjell Mikkelsen, Helse.no

Enova gir 2 mrd. til flytende havvind

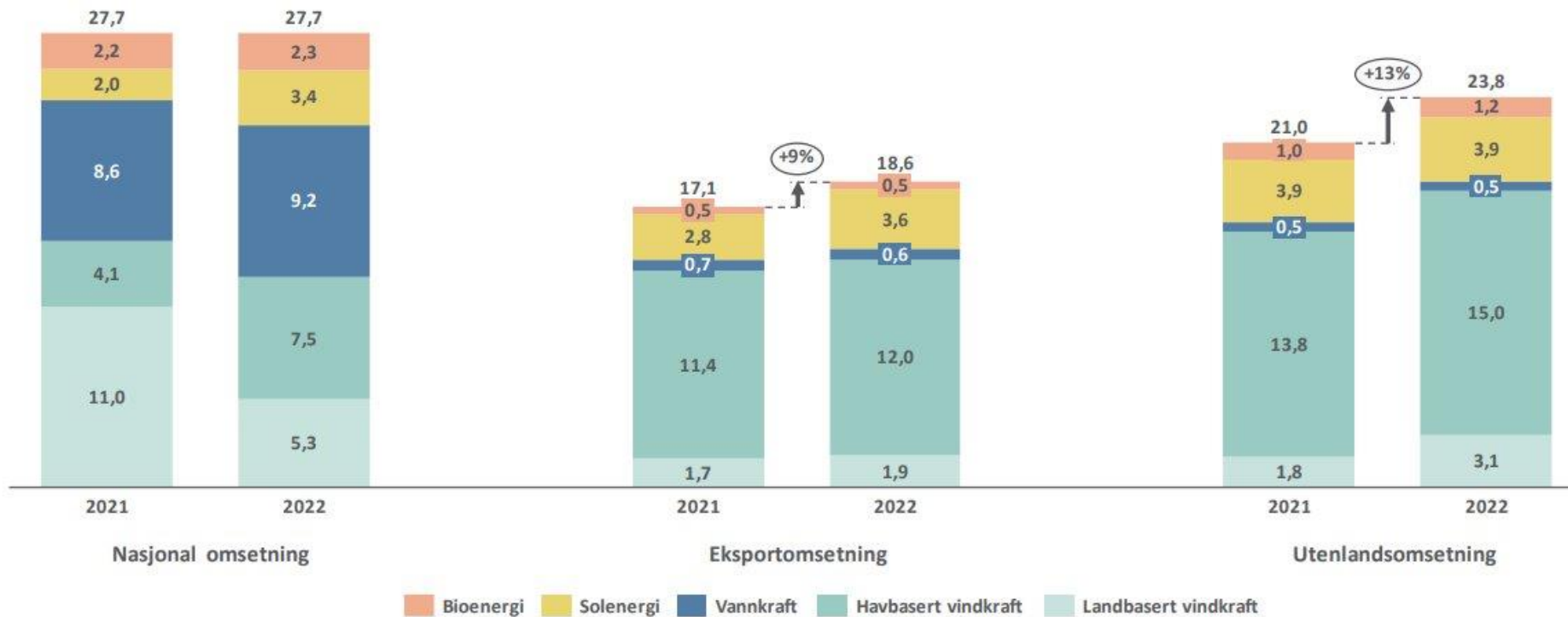
Statlige Enova blir opp to milliarder til flytende havvind. Støtten går til Gullfjellet-prosjektet i Barentshavet, med fem kjempeturbiner som skal kobles opp til Gullfjellet.



UTSIRA NORD
Q1 2025??

Leverandørindustrien er i gang

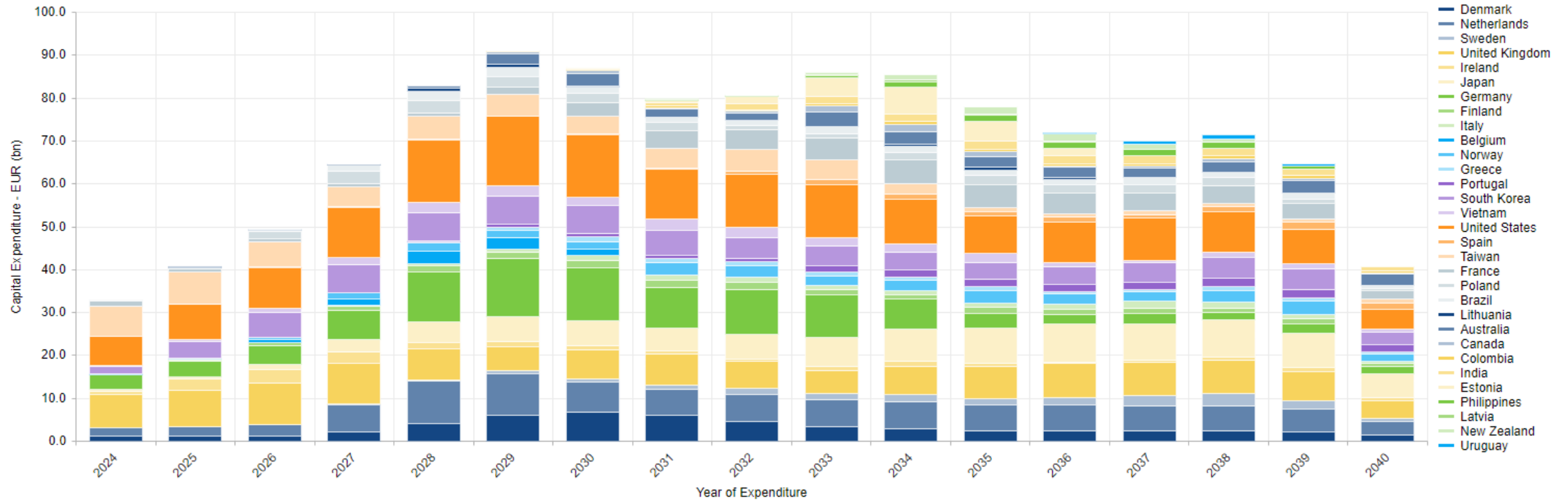
Omsetning etter type og sektor i 2021 og 2022, i mrd. NOK



Store muligheter fremover



Annual Capital Expenditure (CAPEX) between 2024 and 2040.
CAPEX is distributed across years according to the spend profile (see parameters).



Building the world's largest offshore wind farm

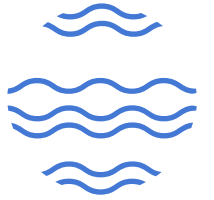
Located more than 130km off the North East coast of England, Dogger Bank Wind Farm will be capable of powering up to 6 million homes annually.[^]

FIND OUT MORE

[^] 6 million
Consumption
household
projected

Total investment in Dogger Bank Wind Farm will be around £9 billion, of which around £3 billion is for phase C including offshore transmission capex in the range of £900-1000m.

Dogger Bank C has a capacity of 1,200MW and will generate around 6TWh. In total, Dogger Bank will produce enough clean, renewable electricity to supply 5% of the UK's demand, equivalent to powering six million UK homes.



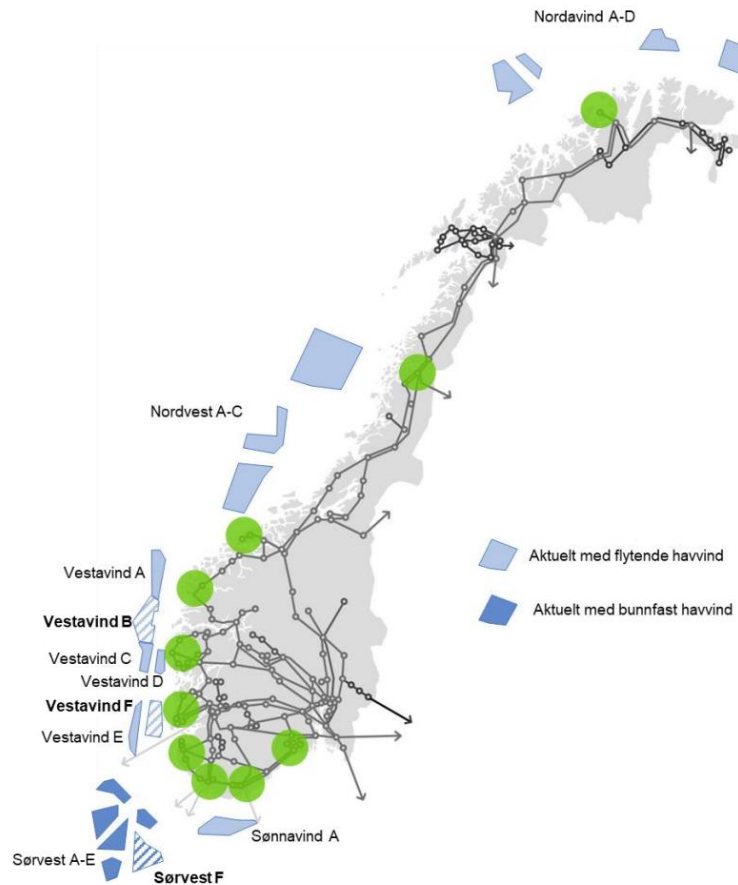
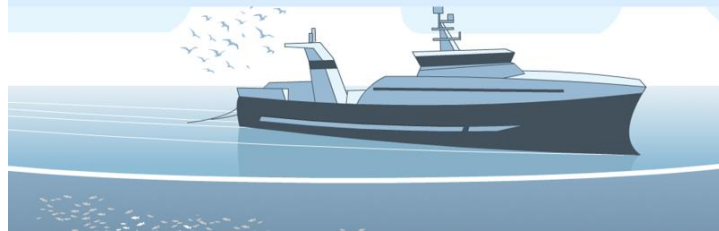
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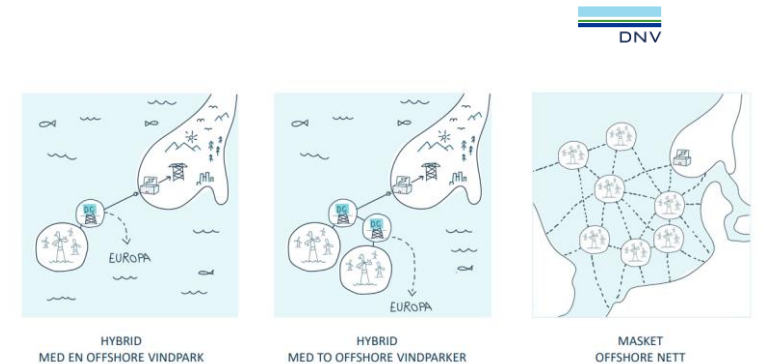
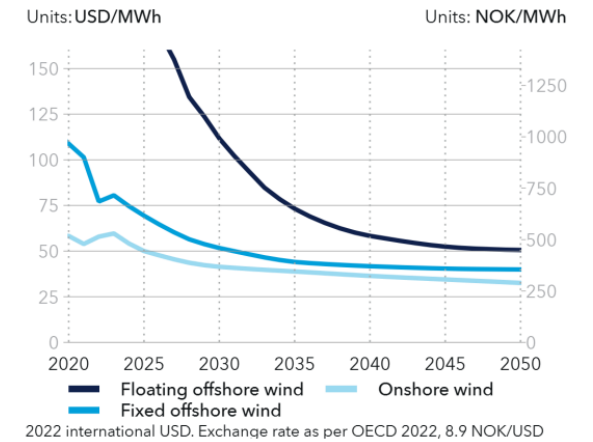
Sentrale rammer for fremtidig suksess

Prinsippdokumentet gjeld all utbygging av havvind, uavhengig av heimelslov, og uavhengig om det gjeld testanlegg eller permanente anlegg.

PRINSIPP FOR SAMEKSISTENS



Norway leveled cost of wind energy





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Takk for oppmerksomheten!

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